

Helvetica Property Investors AG is planning a capital increase for Helvetica Swiss Living Fund (HSL Fund)

Zurich, 1 October 2020 – The fund management company Helvetica Property Investors AG intends to carry out a further capital increase with subscription rights for Helvetica Swiss Living Fund (HSL Fund; ISIN CH0495275668) by mid-October 2020. The proceeds of the issue will be used for the purchase of an attractive portfolio and additional residential properties in Switzerland.

Conditions

The exact terms of the planned capital increase will be announced prior to the subscription period, which is expected to start in the second week of October 2020.

Aim

The aim of the capital increase is to raise additional funds for the acquisition of an attractive real estate portfolio and additional residential properties in Switzerland.

Trade

Bank J. Safra Sarasin AG ensures over-the-counter trading of the HSL Fund share units.

Fund portrait

The HSL Fund invests in properties in the low- to mid-price segment, whereby its focus is on both traditional apartment buildings as well as modern living arrangements. The HSL Fund concentrates on properties at locations with an excellent infrastructure and stable population development. The investment focus is on existing new-looking properties, properties requiring maintenance and renovation as well as residential construction projects and residential project developments that have already been approved.

Media contact

Michael Müller
Chief Executive Officer
P +41 43 544 70 80
mm@Helvetica.com

Salman Baday
Head Sales Switzerland
P +41 43 544 70 95
sb@Helvetica.com

You can find all press releases under

www.Helvetica.com

About Helvetica

Helvetica Property Investors AG is a leading real estate fund management company and asset management firm. We deliver sustainable value to our clients through active, long-term ownership of safe and stable real estate investments. With a fully integrated real estate investment platform, we are able to provide both standardized investment products and customized investment plans. We are proud of our longstanding reputation for outstanding client service and dedication to responsible ownership. Our firm is approved and regulated by the Swiss Financial Market Supervisory Authority FINMA.

About Helvetica Swiss Living Fund

The HSL Fund is a Swiss real estate fund **open exclusively to qualified investors**. The HSL Fund invests in residential real estate throughout Switzerland, primarily where regional and national economic centers are easily accessible. The investment focus of the fund is on older and newer properties with stable and sustainable revenues. The investment objective is primarily to preserve the fund's long-term value and to distribute reasonable profits. The fund share units can be traded over-the-counter. The HSL Fund is approved by the Swiss Financial Market Supervisory Authority, FINMA.

Ticker Symbol HSL; security 49527566; ISIN CH0495275668

Disclaimer

This media release does not constitute an issue prospectus within the meaning of Art. 652a or Art. 1156 of the Swiss Code of Obligations, nor a prospectus, a simplified prospectus or Key Investor Information Document (KIID) within the meaning of the Swiss Collective Investment Schemes Act. The units of the HSL Fund may not be publicly offered or advertised in Switzerland. The documents that are solely relevant for an investment decision, the prospectus and the simplified prospectus, can be obtained free of charge from the fund management company.