

Capital increase of HSL Fund significantly oversubscribed

Zurich, 28 May 2021 – The capital increase of the residential real estate fund Helvetica Swiss Living Fund (HSL Fund) was completed successfully. The fund will receive proceeds in the amount of approximately CHF 38 million.

The capital increase carried out from 10 May to 26 May 2021 for the HSL Fund (ISIN CH0495275668) was successfully completed with proceeds of CHF 37.6 million. The capital increase was significantly oversubscribed and the number of investors was expanded. A total of 342,789 new shares are issued at an issue price of CHF 109.68 net per share. The number of outstanding shares after the capital increase amounts to 1,713,944. Payment date for the new shares will be 31 May 2021.

The capital increase was carried out on a commission basis (best effort basis) as part of a rights offering in Switzerland. With the proceeds from the capital increase, the fund management company can execute the already secured purchase of residential properties with over 300 apartments in attractive locations valued at approximately CHF 130 million and further expand the existing, high-quality property portfolio of the HSL Fund.

Salman Baday, Head Sales Switzerland, says: "The success of the capital increase and the high demand from investors demonstrate the confidence in our investment strategy. We were able to broaden the investors base in the HSL Fund significantly and, with the purchase of the residential real estate portfolio, increase the fund's geographical diversification and earnings potential."

The listing of the fund on the SIX Swiss Exchange is planned until the end of 2022. The fund shares are currently traded over-the-counter by Bank J. Safra Sarasin Ltd. Shares can also be purchased at all Swiss banks.

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All relevant documents concerning the capital increase can be found under [swissfunddata.ch](https://www.swissfunddata.ch) or [Helvetica.com](https://www.Helvetica.com).

About Helvetica

Helvetica Property Investors AG is a leading real estate fund management company and asset management firm. We deliver sustainable value to our clients through active, long-term ownership of safe and stable real estate investments. With a fully integrated real estate investment platform, we are able to provide both standardized investment products and customized investment plans. We are proud of our longstanding reputation for outstanding client service and dedication to responsible ownership. Our firm is approved and regulated by the Swiss Financial Market Supervisory Authority FINMA.

About Helvetica Swiss Living Fund

The HSL Fund is a Swiss real estate fund **open exclusively to qualified investors**. The HSL Fund invests in residential real estate throughout Switzerland, primarily where regional and national economic centers are easily accessible. The investment focus of the fund is on older and newer properties with stable and sustainable revenues. The investment objective is primarily to preserve the fund's long-term value and to distribute reasonable profits. The fund share units can be traded over-the-counter. The HSL Fund is approved by the Swiss Financial Market Supervisory Authority, FINMA.

Ticker Symbol HSL; Valor 49 527 566; ISIN CH0495275668

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