

## Capital increase planned for the HSL Fund

Zurich, 16 April 2021 – The fund management company intends to carry out another capital increase with subscription rights for the Helvetica Swiss Living Fund (HSL Fund; ISIN CH0495275668) in mid-May. The issue proceeds are intended for the acquisition of two attractive portfolios and further residential properties in Switzerland.

The subscription period of the capital increase is expected to run in the second half of May 2021. The issue will be carried out as part of a subscription offer to investors in Switzerland who are admitted in accordance with the fund contract. The exact terms of the planned capital increase, such as volume, issue price and subscription ratio will be announced shortly before the start of the subscription period.

The purpose of the capital increase is to raise additional funds for the acquisition of two attractive portfolios and further residential properties in Switzerland. The HSL Fund is aimed at qualified investors and is traded over-the-counter by Bank J. Safra Sarasin Ltd.

Enclosed you will also find a [link](#) to a comparison by PwC regarding investment returns and distribution yields of Swiss real estate funds.

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### About Helvetica

Helvetica Property Investors AG is a leading real estate fund management company and asset management firm. We deliver sustainable value to our clients through active, long-term ownership of safe and stable real estate investments. With a fully integrated real estate investment platform, we are able to provide both standardized investment products and customized investment plans. We are proud of our longstanding reputation for outstanding client service and dedication to responsible ownership. Our firm is approved and regulated by the Swiss Financial Market Supervisory Authority FINMA.

### About Helvetica Swiss Living Fund

The HSL Fund is a Swiss real estate fund **open exclusively to qualified investors**. The HSL Fund invests in residential real estate throughout Switzerland, primarily where regional and national economic centers are easily accessible. The investment focus of the fund is on older and newer properties with stable and sustainable revenues. The investment objective is primarily to preserve the fund's long-term value and to distribute reasonable profits. The fund share units can be traded over-the-counter. The HSL Fund is approved by the Swiss Financial Market Supervisory Authority, FINMA.

Ticker Symbol HSL; Valor 49 527 566; ISIN CH0495275668

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