

Media Release

Successful Initial Issue of the Helvetica Swiss Living Fund

Zürich, 13 November 2019 – The Fund Management company Helvetica Property announces that the first issue of Helvetica Swiss Living (HSL Fund) has been successfully closed. The issue proceeds for the HSL Fund amount to approximately CHF 42.4 million. The equity will be invested promptly after payment and generate income in full.

The capital increase carried out for the HSL Fund from 9 October to 1 November 2019 met with strong investor interest. Thus 423,715 shares were subscribed. The HSL Fund received equity proceeds of around CHF 42.4 million from the initial issue. The new shares were paid on 6 November 2019. In line with the investment strategy of the HSL Fund, the proceeds from the issue will be invested in two secured initial portfolios of residential properties in the German-speaking part of Switzerland.

Michael Müller, designated CEO, says: *"The high demand for our newly launched fund and the successful raising of the corresponding capital show that indirect real estate investments - especially for institutional investors - remain attractive. And it is a sign of investors' strong confidence in Helvetica Property."*

"We are convinced that with our hands-on approach we will be in a good position to increase the long-term value of these two portfolios", adds Hans R. Holdener, CEO and Managing Partner.

The HSL Fund invests in residential properties throughout Switzerland, with a clear focus where both regional and national economic centres are easily accessible and a positive population development is expected. The investment focus of the HSL Fund is on older and new properties as well as properties in need of maintenance and repair, which have the potential to increase in value through active Asset Management and the reduction of vacancies. The fund also focuses on locations that are easy to let and have good public and private transport connections.

FOR MORE INFORMATION

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All press releases can be found at www.HelveticaProperty.com

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Authorised by the Swiss Financial Market Supervisory Authority FINMA.



FUND INFORMATIONEN	
Fund name	Helvetica Swiss Living (HSL Fonds)
Legal form	Contractual investment fund of the type real estate fund under Swiss law
Investor base	Qualified investors (in accordance with Article 5 of the fund agreement)
Fund Management	Helvetica Property Investors, Zurich
Asset Manager	Helvetica Property Investors, Zurich
Auditors	PricewaterhouseCoopers, Zurich
Custodian bank	BCV, Lausanne
OTC trading	BCV, Lausanne
Valuation experts	Wüest Partner, Zurich
Fiscal year	01.01. – 31.12. (The first accounting year ends on 31 December 2020)
Use of profits	Dividend distribution
Debt ratio	33%
NAV frequency	Audited annually
Valor No.	49527566
ISIN No.	CH0495275668
Ticker	HSL

About Helvetica Property

Helvetica Property is an independent partner-owned and managed real estate fund management company regulated by the Swiss Financial Market Supervisory Authority FINMA. Helvetica Property offers the full spectrum of real estate investments, including investment strategies, investment property selection, deal structuring, acquisitions, financing, portfolio management and sales. The firm offers both direct and indirect real estate investments in Switzerland on behalf of its clients.



About Helvetica Swiss Living Fund

Helvetica Swiss Living (HSL Fund) is a regulated contractual investment fund under Swiss law approved by the Swiss Financial Market Supervisory Authority (FINMA) and open to qualified investors. The HSL Fund invests in residential real estate throughout Switzerland, with a clear focus on areas where regional and national economic centres are easily accessible and a positive population development is expected. The investment focus of the HSL Fund is on older and new properties as well as buildings in need of maintenance and repair, which have the potential to increase in value through active Asset Management and the reduction of vacancies. Ticker Symbol HSL; Valor 49527566; ISIN CH0495275668.

